



- 1. Make appointment with seller for listing presentation.
- 2. Send seller a written or e-mail confirmation of listing appointment and call to confirm.
- 3. Review pre-appointment questions.
- 4. Research all comparable currently listed properties.
- 5. Research sales activity for past 18 months through the Multiple Listing Service (MLS) and/or public records databases.
- 6. Research "Average Days on Market" for this property of this type, price range and location.
- 7. Download and review property tax roll information.
- 8. Prepare "Comparable Market Analysis" (CMA) to establish fair market value.
- 9. Obtain copy of subdivision plat/complex lay-out.
- 10. Research property's ownership and deed type.
- 11. Research property's public record information for lot size and dimensions.
- 12. Research and verify legal description.
- 13. Research property's land use coding and deed restrictions.
- 14. Research property's current use and zoning.
- 15. Verify legal names of owner(s) in county's public property
- 16. Prepare listing presentation package with above materials.
- 17. Perform exterior Curb Appeal Assessment of subject property.
- 18. Compile and assemble formal file on property.
- 19. Confirm current public schools and explain impact of schools on market value.
- 20. Review listing appointment checklist to ensure all steps and actions have been completed.

Listing Appointment Presentation

- 21. Give seller an overview of current market conditions and projections.
- 22. Review agent's and company's credentials and accomplishments in the market.



185 Things We Do

to sell your home

- 23. Present company's profile and position or niche in the marketplace.
- 24. Present CMA Results To Seller, including Comparables, Solds, Current Listings and Expired listings.
- 25. Offer pricing strategy based on professional judgment and interpretation of current market conditions.
- 26. Discuss goals with seller to market effectively.
- 27. Explain market power and benefits of Multiple Listing Service.
- 28. Explain market power of web marketing, internet Data Display and Realtor.com.
- 29. Explain the work the brokerage and agent do behind the scenes and agent's availability on weekends.
- 30. Explain agent's role in taking calls to screen for qualified buyers and protect seller from curiosity seekers.
- 31. Present and discuss strategic master marketing plan.
- 32. Explain different agency relationships and determine seller's
- 33. Review and explain all clauses in Listing Contract and Addendum and obtain seller's signature.

Once Listing Agreement is Signed

- 34. Review current title information.
- 35. Measure overall and heated/air conditioned square footage.
- 36. Measure interior room sizes.
- 37. Confirm lot size via owner's copy of certified survey, if available.
- 38. Note any and all unrecorded property lines, agreements, easements.
- 39. Obtain house plans, if applicable and available.
- 40. Review house plans and make copy.
- 41. Order plat map for retention in property's listing file.
- 42. Prepare showing instructions for buyers' agents and agree on showing time window with seller.
- 43. Obtain current mortgage loan(s) information: companies and loan account numbers.



- 44. Verify current loan information with lender(s).
- 45. Check assumability of loan(s) and any special requirements.
- 46. Discuss possible buyer financing alternatives and options with seller
- 47. Review current appraisal if available.
- 48. Identify Home Owner Association manager if applicable.
- 49. Verify Home Owner Association Fees with manager mandatory or optional and current annual fee.
- 50. Order copy of Homeowner Association bylaws, if applicable.
- 51. Research electricity availability and supplier's name and telephone number.
- 52. Calculate average utility usage from last 12 months of bills.
- 53. Research and verify city sewer/septic tank system.
- 54. Water System: Calculate average water fees or rates from last 12 months of bills.
- 55. Well water: Confirm well status, depth and output from Well Report.
- 56. Natural gas: Research/verify availability and supplier's name and telephone number.
- 57. Verify security system, current term of service and whether owned or leased.
- 58. Verify if seller has transferable Termite Bond.
- 59. Ascertain need for lead-based paint disclosure.
- 60. Prepare detailed list of property amenities and assess market impact.
- 61. Prepare detailed list of property's "Inclusions & Conveyances with Sale."
- 62. Compile list of completed repairs and maintenance items.
- 63. Send "Vacancy Checklist" to seller if property is vacant.
- 64. Explain benefits of Home Owner Warranty to seller.
- 65. Assist sellers with completion and submission of Home Owner Warranty Application.
- 66. When received, place Home Owner Warranty in property file for conveyance at time of sale.
- 67. Have extra key made for lockbox.
- 68. Verify if property has rental units involved. If so:
- 69. Make copies of all leases for retention in listing file.
- 70. Verify all rents and deposits.
- 71. Inform tenants of listing and discuss how showings will be handled.
- 72. Arrange for installation of yard sign(s).
- 73. Assist seller with completion of Seller's Disclosure form.
- 74. Complete "New Listing Checklist."
- 75. Review results of Curb Appeal Assessment with seller and provide suggestions to improve salability.
- 76. Review results of Interior Decor Assessment and suggest changes to shorten time on market.
- 77. Load listing into transaction management software program.

Entering Property in MLS

- 78. Prepare MLS Profile Sheet REALTOR® is responsible for quality control and accuracy of listing data.
- 79. Enter property data from Profile Sheet into MLS Listing Database.
- 80. Proofread MLS database listing for accuracy including proper placement in mapping function.
- 81. Add property to company's Active Listings list.
- 82. Provide seller with signed copies of Listing Agreement and MLS Profile Sheet Data Form within 48 hours.

- 83. Luxury home staging for free! Take additional photos for upload into MLS and use in flyers.
- 84. Create print and internet ads, with seller's input.
- 85. Coordinate and attend all showings with owners, tenants, and other REALTORS®. Return all calls weekends included.
- 86. Install electronic lockbox if authorized by owner and program with agreed-upon showing time windows.
- 87. Prepare mailing and contact list.
- 88. Generate mail-merge letters to contact list.
- 89. Order "Just Listed" labels and reports.
- 90. Prepare flyers and feedback emails.
- 91. Review comparable MLS listings regularly to ensure property remains competitive in price, terms, conditions and availability.
- 92. Prepare property marketing brochure for seller's review.
- 93. Arrange for printing or copying of supply of marketing brochures or flyers.
- 94. Place marketing brochures in all company agent mail boxes.
- 95. Upload listing to company and agent internet site, if applicable.
- 96. Mail Out "Just Listed" notice to all neighborhood residents.
- 97. Advise Network Referral Program of listing.
- 98. Provide marketing data to buyers coming through international relocation networks.
- 99. Provide marketing data to buyers coming from referral network.
- 100. Provide "Special Feature" cards for marketing, if applicable.
- 101. Submit ads to company's participating internet real estate sites.
- 102. Price changes conveyed promptly to all internet groups.
- 103. Reprint/supply brochures promptly as needed.
- 104. Loan information reviewed and updated in MLS as required.
- 105. Feedback e-mails sent to buyers' agents after showings.
- 106. Review weekly Market Study.
- 107. Review lockbox reports to study home showing traffic.
- 108. Lockbox showing reports and feedback from showing agents
- with seller to determine if changes will accelerate the sale.
- 109. Place regular weekly update calls to seller to discuss marketing and pricing.
- 110. Promptly enter price changes in MLS listing database.

Offer and Contract

- 111. Receive and review all Offers to Purchase contracts submitted by buyers or buyers' agents.
- 112. Evaluate offer(s) and prepare a "net sheet" on each for the owner for comparison purposes.
- 113. Counsel seller on offers. Explain merits and weakness of each component of each offer.
- 114. Contact buyers' agents to review buyer's qualifications and discuss offer.
- 115. Deliver Seller's Disclosure to buyer's agent or buyer upon request and prior to offer if possible.
- 116. Confirm buyer is pre-qualified by calling loan officer.
- 117. Obtain pre-qualification letter on buyer from loan officer.
- 118. Negotiate all offers on seller's behalf, setting time limit for loan approval and closing date.
- 119. Prepare and convey any counter offers, acceptance or amendments to buyer's agent.
- 120. Provide copies of contract and all addendums to closing attorney or title company.
- 121. When Offer to Purchase Contract is accepted and signed by seller, deliver to buyer's agent.



- 122. Record and promptly deposit buyer's earnest money in escrow account.
- 123. Disseminate "Under-Contract Showing Restrictions" as seller requests.
- 124. Deliver copies of fully signed Offer to Purchase contract to seller.
- 125. Deliver copies of Offer to Purchase contract to Selling Agent.
- 126. Deliver copies of Offer to Purchase contract to lender.
- 127. Provide copies of signed Offer to Purchase contract for office file.
- 128. Advise seller in handling additional offers to purchase submitted between contract and closing.
- 129. Change status in MLS to "Sale Pending."
- 130. Update MLS and transaction management program to show 'Sale Pending."
- 131. Review buyer's credit report results -- advise seller of worst and best case scenarios.
- 132. Provide credit report information to seller if property will be seller-financed.
- 133. Assist buyer with obtaining financing, if applicable and followup as necessary.
- 134. Coordinate with lender on discount points being locked in with dates.
- 135. Deliver unrecorded property information to buyer.
- 136. Order septic system inspection, if applicable.
- 137. Receive and review septic system report and assess any possible impact on sale.
- 138. Deliver copy of septic system inspection report lender and buyer.
- 139. Deliver termite inspection report copies to lender, buyer and property inspector.
- 140. Verify mold inspection ordered, if required.
- 141. Verify radon inspection ordered.

Tracking the Loan Process

- 142. Confirm verifications of deposit and buyer's employment have been returned
- 143. Follow loan processing through to the underwriter.
- 144. Add lender and other vendors to transaction management program so agents, buyer and seller can track progress of sale.
- 145. Contact lender weekly to ensure processing is on track.
- 146. Relay final approval of buyer's loan application to seller.

Home Inspection

- 147. Coordinate buyer's professional home inspection with seller.
- 148. Review home inspector's report.
- 149. Enter completion into transaction management tracking software program.
- 150. Explain seller's responsibilities with respect to loan limits and interpret any clauses in the contract.
- 151. Ensure seller's compliance with Home Inspection Clause requirements.
- 152. Recommend or assist seller with identifying and negotiating with trustworthy contractors to perform any required repairs.
- 153. Negotiate payment and oversee completion of all required repairs on seller's behalf, if needed.

Appraisal

- 154. Schedule appraisal.
- 155. Provide comparable sales used in market pricing to appraiser.
- 156. Follow up on appraisal.
- 157. Enter completion into transaction management program.
- 158. Assist seller in questioning appraisal report, if questions arise.

Closing Preparations and Duties

- 159. Contract is signed by all parties.
- 160. Coordinate closing process with buyer's agent and lender.
- 161. Update closing forms and files.
- 162. Ensure all parties have all forms and information needed to close the sale.
- 163. Select location where closing will be held.
- 164. Confirm closing date and time and notify all parties.
- 165. Assist in solving any title problems (boundary disputes, easements, etc) or in obtaining Death Certificates.
- 166. Work with buyer's agent in scheduling and conducting buyer's final walk-through prior to closing.
- 167. Research all tax, Home Owner Association, utility and other applicable prorations.
- 168. Request final closing figures from closing agent (attorney or title company).
- 169. Receive and carefully review closing figures to ensure accuracy of preparation.
- 170. Forward verified closing figures to buyer's agent.
- 171. Request copy of closing documents from closing agent.
- 172. Confirm buyer and buyer's agent have received title insurance commitment.
- 173. Provide Home Owners Warranty for availability at closing.
- 174. Review all closing documents carefully for errors.
- 175. Forward closing documents to absentee seller as requested.
- 176. Review documents with closing agent (attorney).
- 177. Provide earnest money deposit check from escrow account to closing agent.
- 178. Coordinate this closing with seller's next purchase and resolve any timing problems.
- 179. Have a "no surprises" closing so that seller receives a net proceeds check at closing.
- 180. Refer sellers to a Realtor at their destination, if applicable.
- 181. Change MLS status to Sold. Enter sale date, price, selling broker and agent's ID numbers, etc.
- 182. Close out listing in transaction management program.

Follow-up After Closing

- 183. Answer questions about filing claims with Home Owner Warranty company, if requested.
- 184. Attempt to clarify and resolve any conflicts about repairs if buyer is not satisfied.
- 185. Respond to any follow-on calls and provide any additional information required from office files.





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Please note: If your home is currently listed for sale, this is not meant to be a solicitation.

From Contract to Closing,

Carter and Associates Realtors goes beyond the expected ...

... to ensure your home is well-marketed and brings in top dollar.

Our list of 185 Seller Services includes:

Attending all showings
Multi-channel marketing
Bringing in many qualified buyers
Expert handling of negotiations
And much, much more.

The entire list is provided inside.

Visit carterandassociatesga.com/selling for additional details.

Contact us for a no-obligation discussion.



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